

Change Request Management SubStatus / Status Reason / Closure Code

How to use SubStatus feature in ChaRM?

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1 Introduction

1.1 Summary

SAP Solution Manager IT Service Management is using Substatus or Status Reason to give end-users the possibility to specify why the current status is choosen. This is a very good feature which can be used for initial status (Why transaction is created?) final status (Why transaction is closed/withdrawn?), approval and confirmation status (Why it is approved/confirmed/rejected?). The status "Sucessfully Tested" or "Back to Development" is also a confirmation status in this meaning.

We don't want to discuss here, why SAP SE introduced a new concept of substatus / status reason which was already existing in SAP CRM long time ago and which is heavily used by leads, opportunities, ... This is another topic which is out of scope of this document.

In this document I want to tell you how to enable this feature for Change Request Management, because it is helpful for ChaRM as well.

1.2 Quick Guide

- Configuration of substatus can be done like for ITSM. No additional customizing table is needed.
- Substatus is available as field /AICRM/REASON_ID of table CRMD_SERVICE_H.
 This is true for ITSM and ChaRM. No field enhancement is needed. If we want to activate processing/change logging for this field we just have to configure it using these technical information.
- Substatus is available as field //BTADMINH/EXT./AICRM/REASON_ID in UI configuration of details form. This is true for ITSM and ChaRM (CR and CD). We just need to make the field visible. However ChaRM is not supporting any value help or input readiness check. This needs to be implemented (see below).
- Substatus is available as Search Criteria and Search Result List Field. This is true for ITSM and ChaRM (CR and CD). We just need to make the field visible. However ITSM and ChaRM are not supporting any value help (search criteria) and key to text conversion (result list field). This needs to be implemented (see below).
- We still have the issue, that the status change is performed by ppf actions in ChaRM.
 Therefore we have no chance to maintain the substatus / status reason /closure code on change to a final status, because the transaction is final after status change. Only a popup solution can help here which will need a medium-size development (see below).



1.3 Original Requirement of customer

When withdrawing SolMan test tasks (for any environment / phase), the possible reason codes should be as follows:

- Created by mistake
- Tested elsewhere
- Effort outweighs Risk
- Function not used

When **closing test tasks as "Failed but ok to go"**, the possible reason codes should be as follows:

- Test result differs from Expectation
- Not tested: lack of resources
- Not tested: environment issue
- Not tested: lack of resources

Reporting:

 Assumption is that reporting against SolMan test task status (Successful, Withdrawn, Failed but ok to go) is already possible. Contradicting the original ALM requirement, no reporting on substatus values are needed yet. Neither Solman Reports nor BW/BO reports.

Withdrawn of Change Request, Manual Activities and Build CDs:

- We have a lot of status changes where substatus or multi line texts needs to be maintained.
 - This popup solution makes sense here as well to guide the end-users.
- Currently there is no requirement to activate it.
- The technical solution should be flexible to support all these use cases as well (if we will configure it in future).

1.4 Technical Ideas

Technical ideas (field):

- Multi-Level Categorization
- ITSM Status Reason (Substatus)
- SAP CRM Status Reason
- New Field using AET



Solution 1:

- Multi Level: 1 Close / Withdrawn, 2 Code (see above)
- Auto trigger of status change (category as start condition)
- --> too dangerous because of unexpected automatism

Solution 2:

- Multi Level: 1 Close / Withdrawn, 2 Code (see above)
- Validation on status change (consistency check)
- --> Additional customizing table or mapping to target status based on MLC ID naming
- Pro:
 - > Effort is low (3 PD)
 - Use of existing ChaRM framework/features
- Contra:
 - MLC values are not filtered based on status (End-Users gets confused because mismatch of MLC and status change action)

Solution 3:

- Status reason (ITSM or SAP CRM)
- Popup for status reason (before or after action)
- Pro:
 - > end-user friendly
- Contra:
 - More complex development logic
 - prototype necessary
 - Effort high (8 PD)

Question ITSM or SAP CRM status reason:

- What is planned in future?
- Reporting possible out of the box?
- --> ITSM Status Reason is easier to implement



1.5 Version History

Version	Author	Date	Comment
1	Peter Weigel	27.10.2016	First "Quick and Dirty" Version (may contain errors in content and layout)
2	Peter Weigel	10.11.2016	Status Change Cancel Feature

1.6 Literature, Disclaimer, Contact and Download

Literature

This document is based on information from SAP Online Library, Implementation Guide of SAP Solution Manager 7.1, several SAP Notes and several SCN articles. These piece of information were enriched by the authors knowledge and experience.

Disclaimer

http://www.hybrid-eichhoernchen.de/rechtliche-hinweise/

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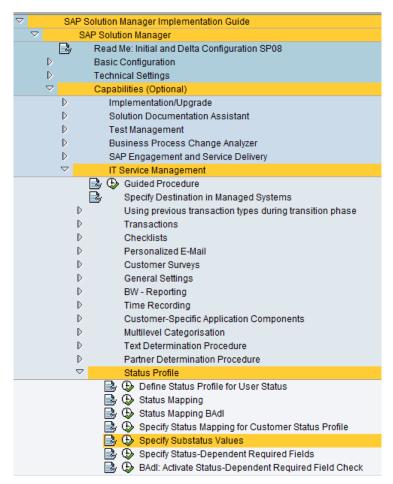
You are allowed to download the latest version of this document for free: www.hybrid-eichhoernchen.de.



1 ITSM Substatus

1.1 Customizing: Specify Substatus Values

We are using ITSM Substatus. The corresponding configuration can be found in the ITSM section. The requested "closure codes" for test tasks are now maintained there. However the description is technically restricted to 30 characters only. Technically the Substatus keys don't need to be unique. That means the same key can be re-used for different user status resp. process types. However the description can be maintained only once, therefore the technical and functional meaning should be the same.



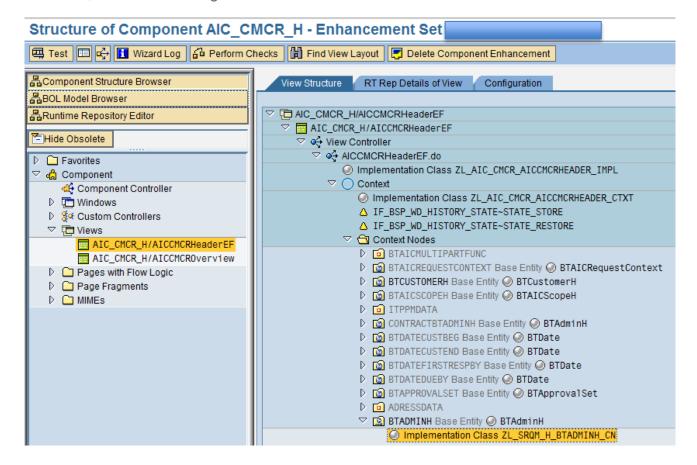
Maint. View for Substatus Field Values						
	StatProf	Stat.	Substatus	Reason long		
		E0006	EFF0	Effort outweighs Risk		
		E0006	FUNC	Function not used		
		E0006	96 MIST Created by mistake			
		E0006	TEST	Tested elsewhere		
		E0023	ENVI	Not tested: environment issue		
		E0023	EXPE	Test res. diff. f. Expectation		
		E0023	RES0	Not tested: lack of resources		
		E0023	ROLE	Not tested: role not available		



1.2 UI Configuration: Display Substatus

The Substatus is stored in field /AICRM/REASON_ID of table CRMD_SERVICE_H. In UI it is available as attribute //BTADMINH/EXT./AICRM/REASON_ID (with the name "Substatus"). It is available for Incident, Change Request and Change Documents (including Test Tasks and Manual Activities). It is now configured for ZTT1 as visible field in details form next to "Status".

The value help and input readiness check is only implemented in Incident solution (AIC_INCIDENT_H). The context node AIC_INCIDENT_H/IncidentHeaderEF->BTADMINH is using controller class CL_AIC_INCI_INCIDENTHEADE_CN03 while AIC_CMCR_H/AICCMCRHeaderEF->BTADMINH is using CL_SRQM_H_BTADMINH_CN. Because CL_AIC_INCI_INCIDENTHEADE_CN03 is inheriting from CL_SRQM_H_BTADMINH_CN we just need to adjust the inheriting hierarchy of the CR context node BTAdminH. There is no need to copy source code. However, this is a SAP bug.

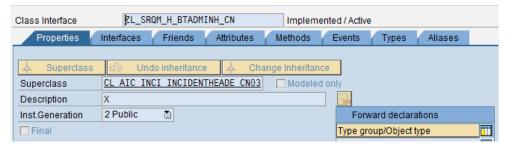


Before Adjustment:

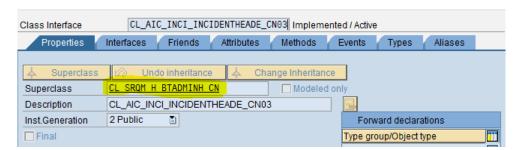




After Adjustment:

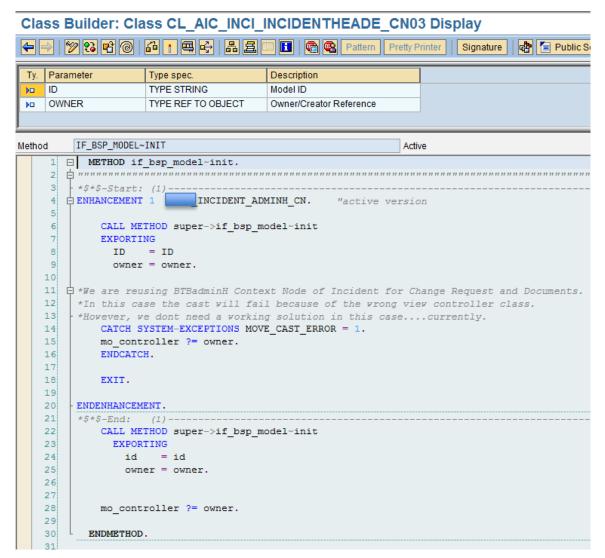


Still valid:



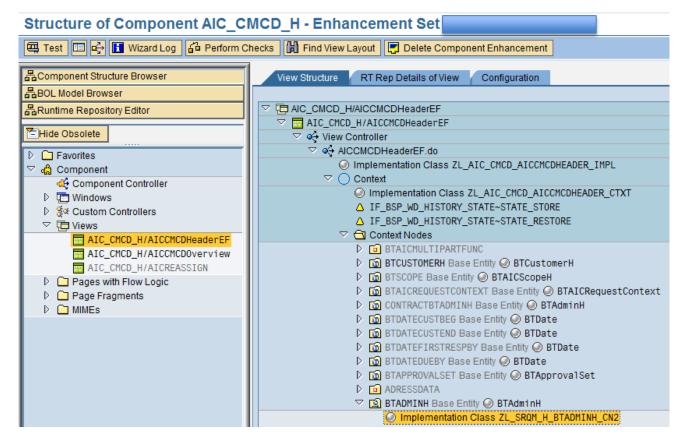
Controller class CL_AIC_INCI_INCIDENTHEADE_CN03 has knowledge about the view controller. The corresponding assignment will fail now, because the view controller class of CR is different from INC. However, the assignment is currently not needed for CR. Therefore we just need to ensure that we will get no short dump when trying to take over view controller reference.



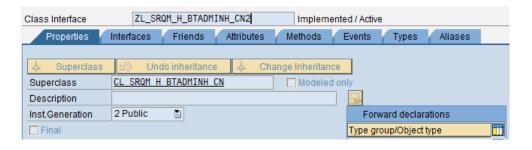


Same solution for AIC_CMCD_H:

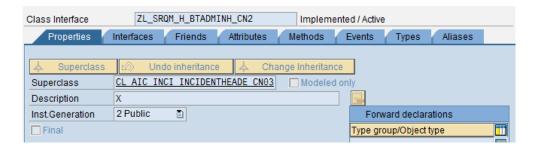




Before:



After:





Caution: I am very sure, that SAP will change the inheritance hierarchy for AIC_CMCR_H and AIC_CMCD_H in future and replace CL_SRQM_H_BTADMIN_H by another class. In this case we have to adjust the inheritance again! However, we have to do it anyway independent from this adjustment. In worst case (if we cannot use inheritance) we have to copy the source code of attribute "Substatus" from AIC_INCIDENT_H after upgrade.

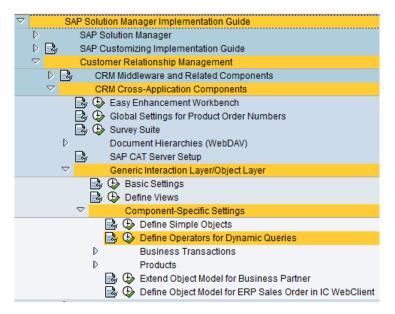
1.3 UI Configuration: Search for Substatus

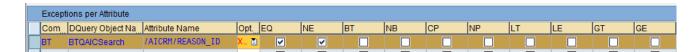
The Substatus is available for Incident, Change Request and Change Documents (including Test Tasks and Manual Activities). It is now configured for Change Documents (incl. Test Tasks) as available and visible search criteria and search result field. In SAP standard only operator "Is" is supported. We improved it to support some more operators (IS and IS NOT).

Selected Search Criteria Up Down Technical Name Label Action Displa... Defaul... Use in. Origin OBJECT_ID Document ID Text Repository (SA... \checkmark ~ is PROCESS_TYPE Transaction Type Data Dictionary \checkmark is USER STATUS KEY Status Text Repository (SA... \checkmark /AICRM/REASON ID \checkmark Substatus Data Dictionary

Displayed Fields							
Up Down							
	Column Title	Colum	Horizontal	Hidden	Fix		
	ID		Automatic				
	Description		Automatic				
	Transaction Type		Automatic				
	Status		Automatic				
	Substatus		Automatic ▼				





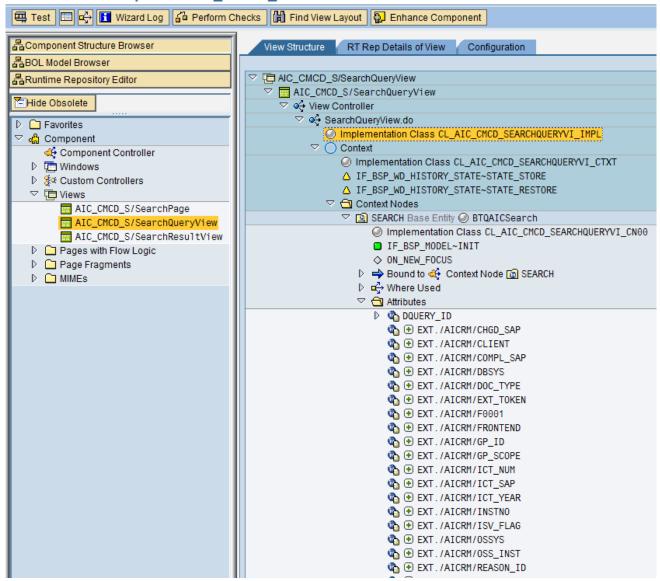


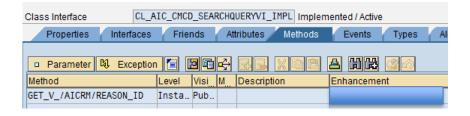
SAP standard is not providing any value help for the "substatus" search criteria. Because we want to have a value help, we needed to implement it as enhancement.

CD Search Criteria:

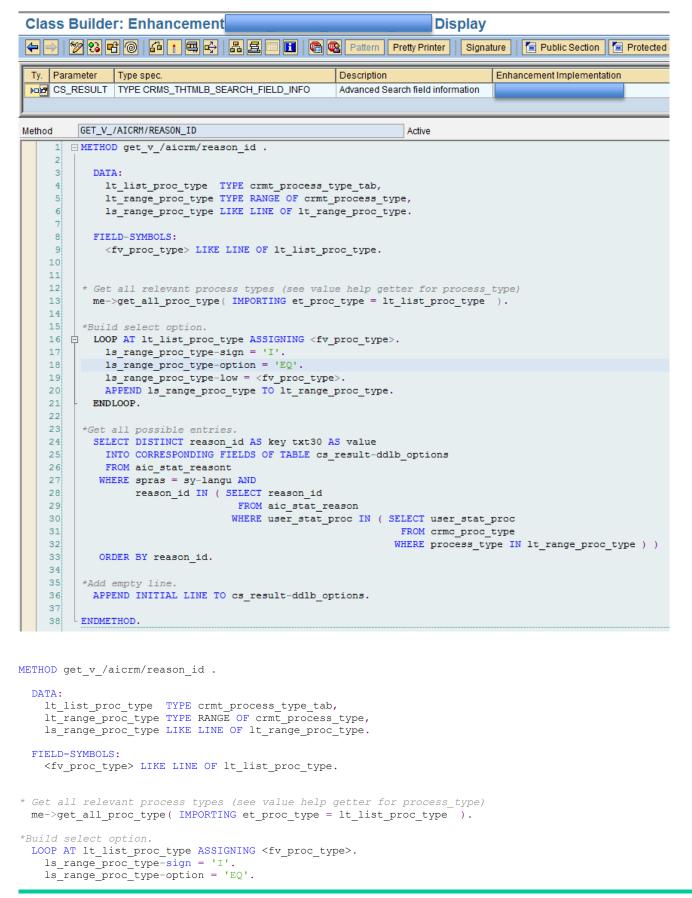


Structure of Component AIC CMCD S - Standard View





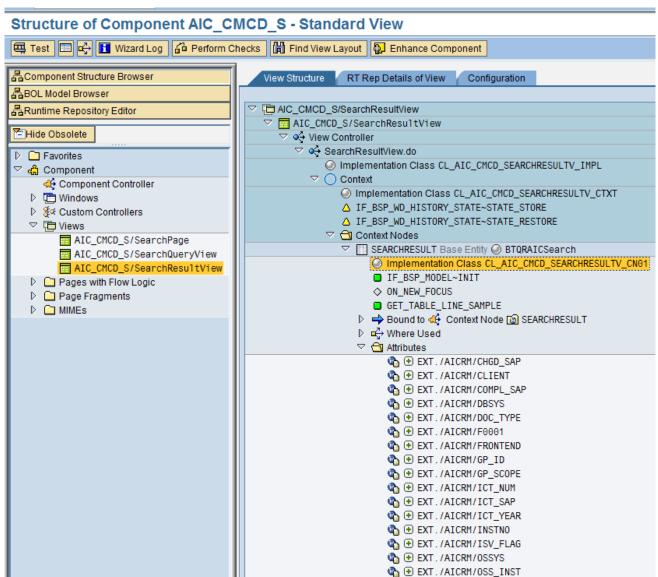


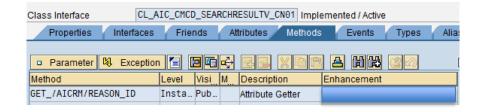




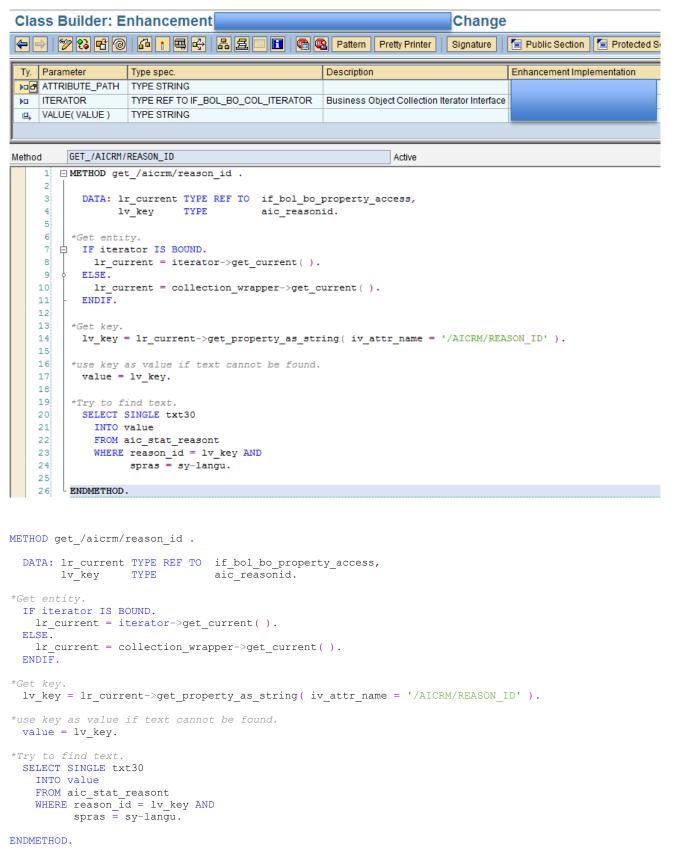
CD Search Result:





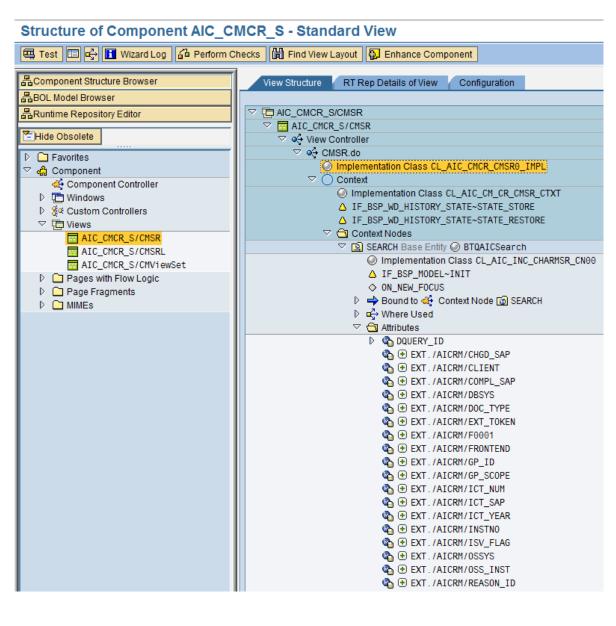






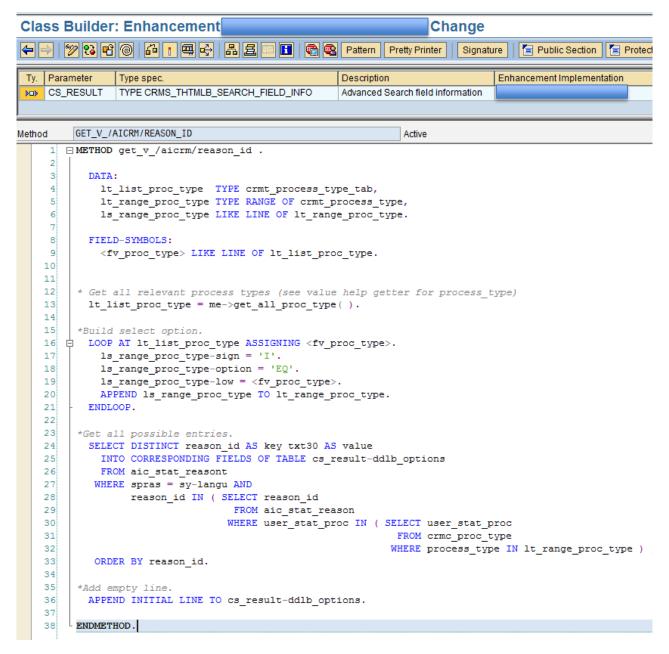


CR Search Criteria.





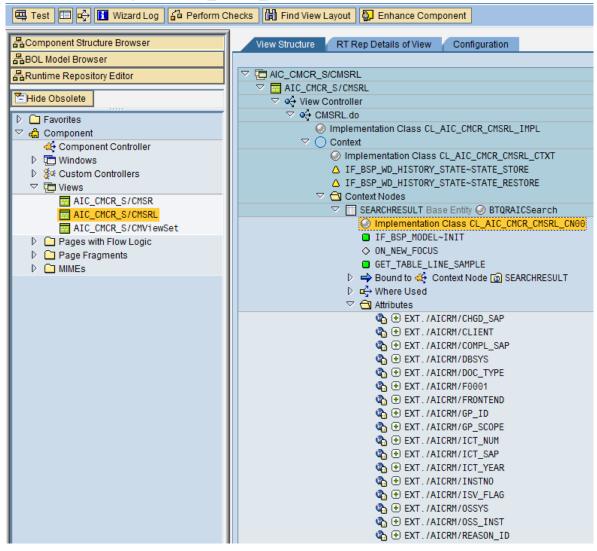




And CR Search Result:

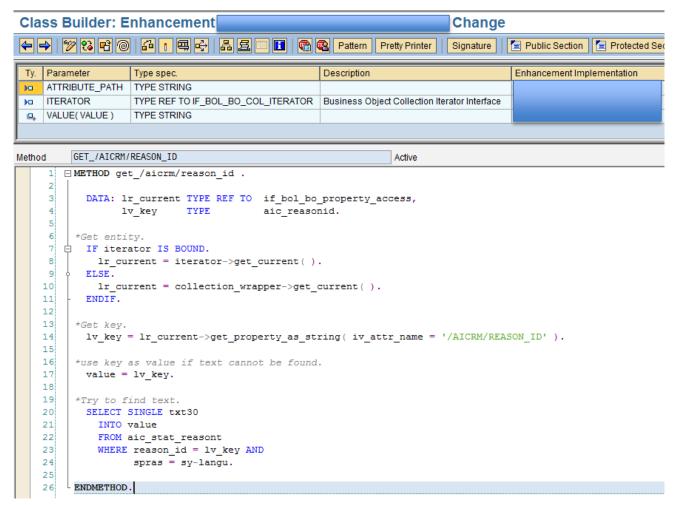


Structure of Component AIC_CMCR_S - Standard View







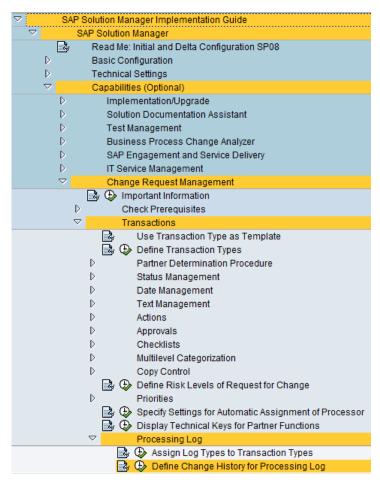


Please note: Method cl_ai_crm_im_utility=>get_reason_ids cannot be used because this is only working for a specific transaction guid.

1.4 Change Logs

We want to log all changes to the Sub Status as Change Log. This feature is now activated for all existing transaction types.



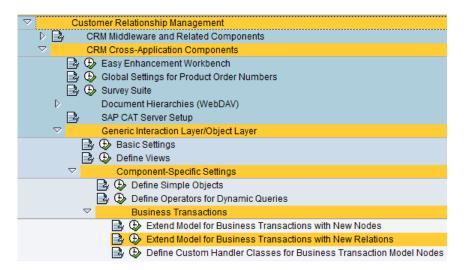


Processing Log Change History						
Trans.	Туре	Changedocument	Field Name			
		SERVICE_H	/AICRM/REASON_ID			
		SERVICE_H	/AICRM/REASON_ID			
		SERVICE_H	/AICRM/REASON_ID			
		SERVICE_H	/AICRM/REASON_ID			
		SERVICE_H	/AICRM/REASON_ID			
		SERVICE_H	/AICRM/REASON_ID			
		SERVICE_H	/AICRM/REASON_ID			
		SERVICE_H	/AICRM/REASON_ID			
		SERVICE_H	/AICRM/REASON_ID			
		SERVICE_H	/AICRM/REASON_ID			
		SERVICE_H	/AICRM/REASON_ID			



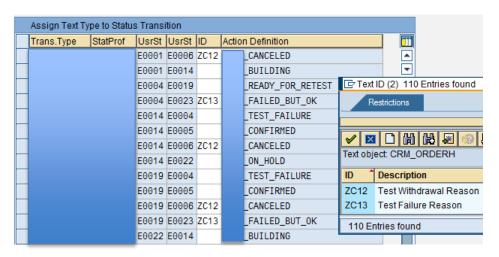
2 Multi Line Texts

Together with substatus we want to maintain a multi-line text (i.e. Withdrawal Reason or Test Failure Reason) on status change. Because text type can be different, this text type needs to be assigned to a specific status transition. Additionally this text type needs to be accessible via BOL/GenIL.



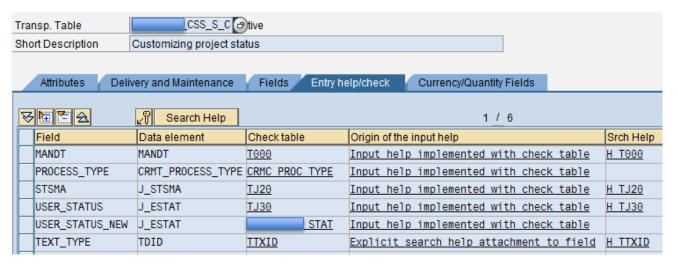
2.1 Customizing: Assign Text Type to Status Transition

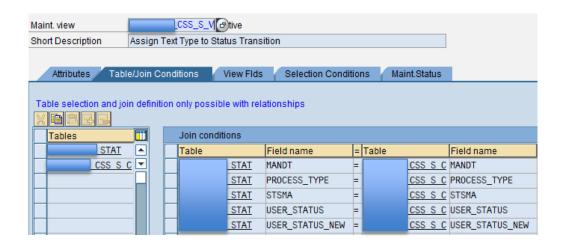
This maintenance is customer specific.

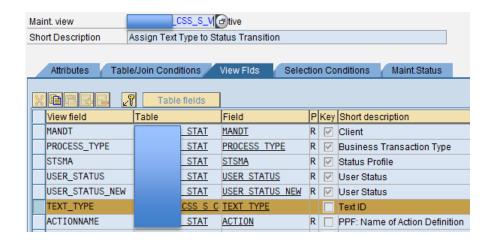


Maintenance View ???_CSS_S_V and customizing table ???_CSS_S_C are extending the already existing table ???_STAT by the text type field.











2.2 Enable BOL/GenIL access for Text Type

Extend Business Transaction Object Model									
	Source Object	Relation Name	Assigned Object	Comp. Name		SObj	Card. B	Rel. Type	Static Relation
	BTTextH	BTTextH_ZC12	BTText	BT Business	Transacti… 🖺	C 1 🖺	A 0 🖺	C Aggregation 🖺	
	BTTextH	BTTextH_ZC13	BTText	BT Business	Transacti… 🖺	C 1 🖺	A 0 🖺	C Aggregation 🖺	



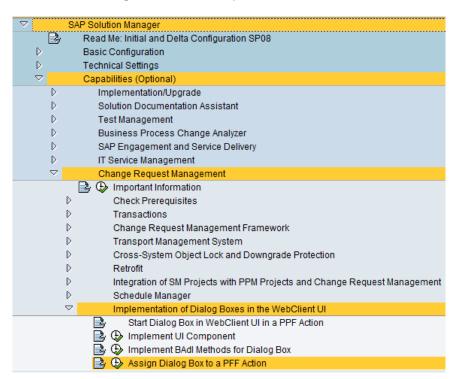
3 Sub Status Popup

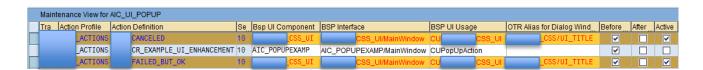
3.1 Customizing: Assign Dialog Box to a PPF Action

We want to show a popup before executing a status change action. The popup is used to select a sub status and to maintain a multi-line text.

The popup cannot be show after status change because the selection/maintenance done in the popup might be needed for some consistency checks. The popup cannot be shown after status change because the transaction is not changeable anymore after change to a final status.

On status change some consistency checks will be executed which might cancel the status change. One of these consistency check is a check for a valid sub status. In case of status change cancel, the already selected sub status will be removed. These both features (consistency check and sub status clean-up) are not part of this section. However we might need to keep it in mind to understand the whole solution.





To activate the popup we need to configure it including ui component, BSP interface, BSP UI usage, OTR Alias. We also need to set the flag "Before PPF Action" and



"Active". Actually the popup solution can be configured for all Change Requests and Change Documents. It cannot be configured for Incidents, problems, Service Requests, because the Popup framework is not supported here.

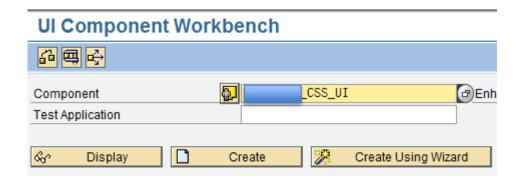
3.2 Text: Popup Title

The OTR Alias for the popup title is defined it transaction SOTR_EDIT:

Concept					
Language	EN English 🖺				
Package	CSS				
Alias	CSS/UI_TITLE				
Object Type	WAPP				
Concept	57DA11F1898B2EF0E10080008D7A0225				
Created	PWEIGEL 15.09.2016				
Last Changed	PWEIGEL 15.09.2016				
Text					
Lngth 32					
Text Status Change	Details				
Context					
Country					
Enhancement					
Zimanoomon					

3.3 UI Component CSS_UI

The popup is implemented as own UI component CSS_UI.

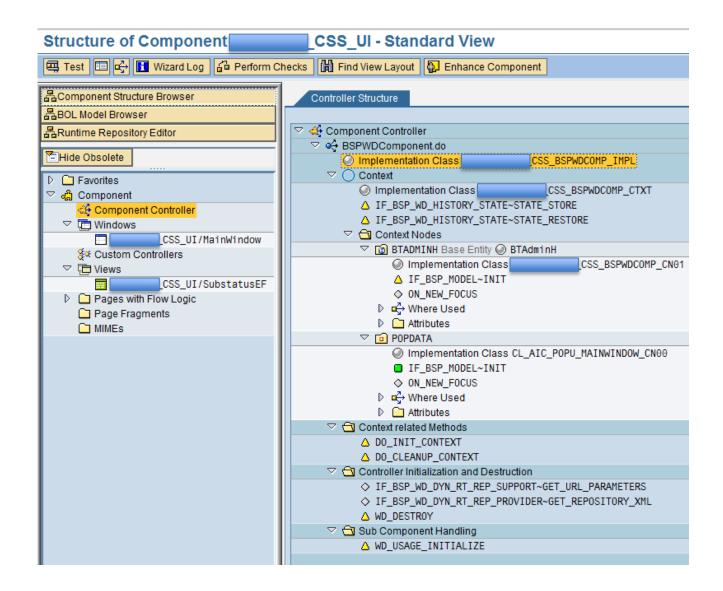


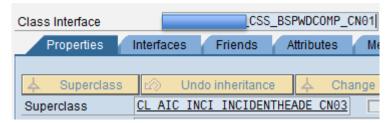
3.4 Component Controller

The ui component has a component controller with context node to hold popup data (POPDATA) like action name and transaction root (BTAdminH). Context node of BTAdminH is inheriting from AIC_INCIDENT_H. It is using all implementations already done for Incident but it can be enhanced. Context Node POPDATA is re-using



implementation of Popup Example (AIC_POPUPEXAMP) - it cannot be enhanced actually.





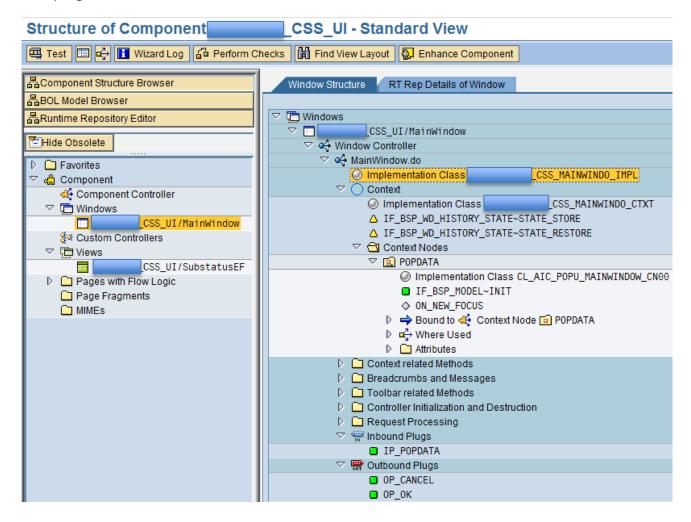
3.5 Window CSS UI/MainWindow

The root and entry point of the popup is the window which is showing the popup view.

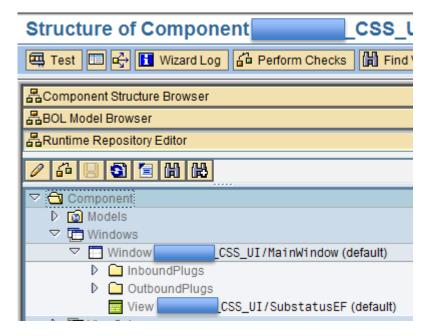


Context node POPDATA is connected with the corresponding context nodes of the component controller. POPDATA is the standard implementation of AIC_POPUPEXAMP (like component controller).

The plugs are described in section 3.9 and 3.10.







3.6 View CSS_UI/SubstatusEF

View CSS_UI/SubstatusEF is embedded in Window CSS_UI/MainWindow. It will be shown as soon as the Window will be shown.

Context Nodes POPDATA and BTADMINH are connected with the corresponding context nodes of the component controller (not visible in screenshot). Context nodes BTTEXTSETH and BTTEXT are dependent on context nodes BTAdminH. Note: All changes done in BTADMINH, BTTEXTSETH and BTTEXT are real changes and will be send to BOL/GenIL and API automatically.

POPDATA is the standard implementation of AIC_POPUPEXAMP (like component controller and window).

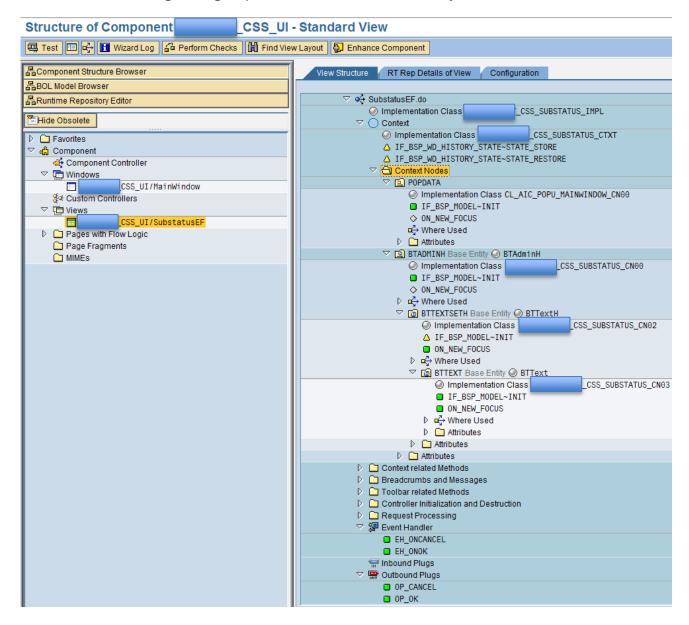
BTADMINH is again inheriting the standard implementation from AIC_INCIDENT_H (which is supporting Sub Status, like component controller). However some adjustements wetre needed to show the target user status and to allow selection of substatus of the target user status. More details concerning this topic can be found in section 3.7.

BTTEXTSETH is generated by wizard based on relation BTAdminH-> BTHeaderTextSet. BTTEXT is generated by wizard based on relation BTTEXTSETH-> BTTextH_<TDID>. However after generation the implementation was adjusted to be more dynamically. More details concerning this topic can be found in section 3.8.

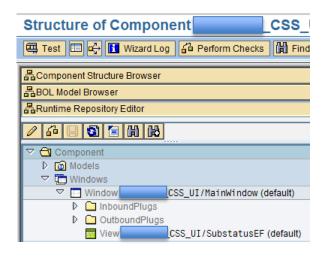
Actually there is only one UI configuration where user status is read-only and substatus and text type are mandatory. It can happen that we need to change this in future in case sub status or text type are not mandatory in some cases.



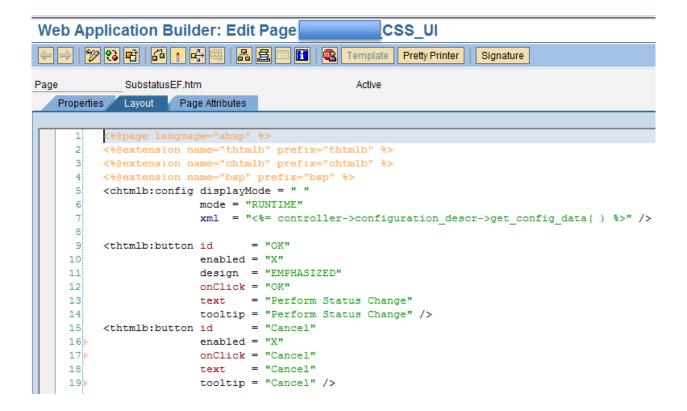
This view is not using view group contexts because it is always in edit mode.











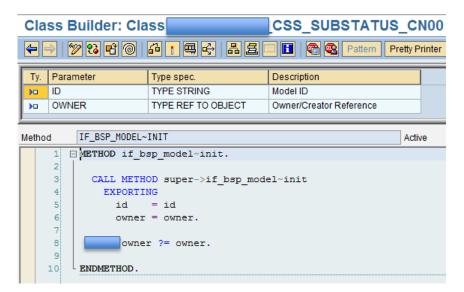
Note: Actually the button texts "Perform Status Change" and "Cancel" are hard coded. If we will need a multi-lingual solution in future, we have to adjust this. Please have a look at the Transport creation popup to see how to do this.



3.7 Context Node BTAdminH

As mentioned context node BTAdminH is inheriting all logic from AIC_INCIDENT_H. This means user status and substatus are already supported for the current user status. But we want to show the target user status. We want to select a substatus for the target user status.

Context Node BTAdminH needs to remember his owner to have access to other context nodes of the same context node controller. That is why we need to save the reference on init.



Get Target User Status (GET_LCSTATUS):

- Call super method to get current user status.
- Get AdminH and extract process type.
- Get POPDATA and extract action name.
- Determine target user status from table ???_STAT.



```
CSS_SUBSTATUS_CN00 Display
 Class Builder: Class
 ← → 🍞 🕄 🗗 🔘 🔏 🖺 🔲 🖹 🚳 Pattern Pretty Printer Signature 🔎 Public Section 🖫 Protected Section 🛣 Private Section

        Ty.
        Parameter
        Type spec.

        IDA
        ATTRIBUTE_PATH
        TYPE STRING

        INFRATOR
        TYPE REF TO I_BOL_BO_COL_ITERATOR OPTIONAL

        IDA
        VALUE(VALUE)
        TYPE STRING

                                                                  Descr
 Method
              attribute_path = attribute_path
iterator = iterator

RECEIVING

value = value.
             Ir adminh TYPE REF TO cl_orm_bol_entity,
Ir_popdata TYPE REF TO cl_bsp_wd_value_node,
lv_proc_type TYPE crmt_process_type,
lv_action_name TYPE ppfdtt.
           #Get BTAdminH.
IF iterator IS BOUND.
lr_adminh ?= iterator->get_current().
ELSE.
              lr_adminh ?= collection_wrapper->get_current( ).
          *Extract Process Type.

lr_adminh->get_property_as_value( EXPORTING iv_attr_name = 'PROCESS_TYPE' IMPORTING ev_result = lv_proc_type ).
           Get Popup Data.

lr_popdata ?= me->
owner->typed_context->popdata->collection_wrapper->get_current().
           1r popdata->get property as value ( EXPORTING iv attr name = 'PPF ACTION' IMPORTING ev result = 1v action name ).
          *Determine Target Status.
*Option 1: Get PPF Action and extract parameter USER_STATUS from PPF Container. Look at Popup Example BADI (class CL_EX_AIC_POPUP_EXAMPLE) to find out how to do that *Option 2: Get target status from customizing table /SALM/PRJ_STAT.
              ELECT SINGLE user_status_new
INTO value
FROM stat
WHERE process type = lv_proc_type AND
user_status = value AND
action = lv_action_name.
METHOD get_lcstatus.
*Get Current User Status.
   CALL METHOD super->get_lcstatus
      EXPORTING
          attribute path = attribute path
                                = iterator
          iterator
      RECEIVING
                                   = value.
          value
   DATA:
                               TYPE REF TO cl_crm_bol_entity,
      lr adminh
      lv_action_name TYPE ppfdtt.
*Get BTAdminH.
   IF iterator IS BOUND.
      lr adminh ?= iterator->get_current().
      lr_adminh ?= collection_wrapper->get_current().
   ENDIF.
*Extract Process Type.
   lr adminh-
>get property as value( EXPORTING iv attr name = 'PROCESS TYPE' IMPORTING ev result = lv proc typ
e ).
*Get Popup Data.
   lr_popdata ?= me->???_owner->typed_context->popdata->collection_wrapper->get_current( ).
*Extract Action Name.
  lr popdata-
>get_property_as_value( EXPORTING iv_attr_name = 'PPF_ACTION' IMPORTING ev_result = lv_action_nam
```



```
e ).
*Determine Target Status.
*Option 1: Get PPF Action and extract parameter USER_STATUS from PPF Container. Look at Popup Exa
mple BADI (class CL_EX_AIC_POPUP_EXAMPLE) to find out how to do that.
*Option 2: Get target status from customizing table /SALM/PRJ_STAT.

SELECT SINGLE user_status_new
    INTO value
    FROM ???_stat
    WHERE process_type = lv_proc_type AND
        user_status = value AND
        action = lv_action_name.
ENDMETHOD.
```

Get Substatus value help for target user status (GET_V_/AICRM/REASON_ID):

- Check whether substatus values are already determined. if not:
 - Get BTAdminH
 - Extract transaction guid
 - Get target user status using method GET_LCSTATUS
 - Get Substatus values using method cl_ai_crm_im_utility=>get_reason_ids
- Build value help descriptor.

```
METHOD get v /aicrm/reason id.
*CALL METHOD SUPER->GET_V_/AICRM/REASON_ID
** EXPORTING
      iv mode
**
                                       = IF BSP WD MODEL SETTER GETTER=>RUNTIME MODE
       iv index
* RECEIVING
     RV VALUEHELP DESCRIPTOR =

    lt_ddlb
    TYPE
    bsp_wd_dropdown_table,

    ls_ddlb
    TYPE
    bsp_wd_dropdown_line,

    cr_ddlb
    TYPE REF TO cl_crm_uiu_ddlb,

    lr_btadminh
    TYPE REF TO cl_crm_bol_entity,

    lr_current
    TYPE REF TO if_bol_bo_property_access.

  DATA: lt_ddlb ls_ddlb
  IF me->mt_stat_reason IS INITIAL.
     lr current = collection wrapper->get_current().
     CHECK lr_current IS BOUND.
     lr btadminh ?= lr_current.
* GET PARENT ENTITY
     TRY.
          WHILE lr_btadminh->get_name( ) NE 'BTAdminH'.
             lr btadminh = lr btadminh->get parent().
          ENDWHILE.
       CATCH cx_sy_ref_is_initial.
     ENDTRY.
* GET PROCESSISNG ORDER GUID
```

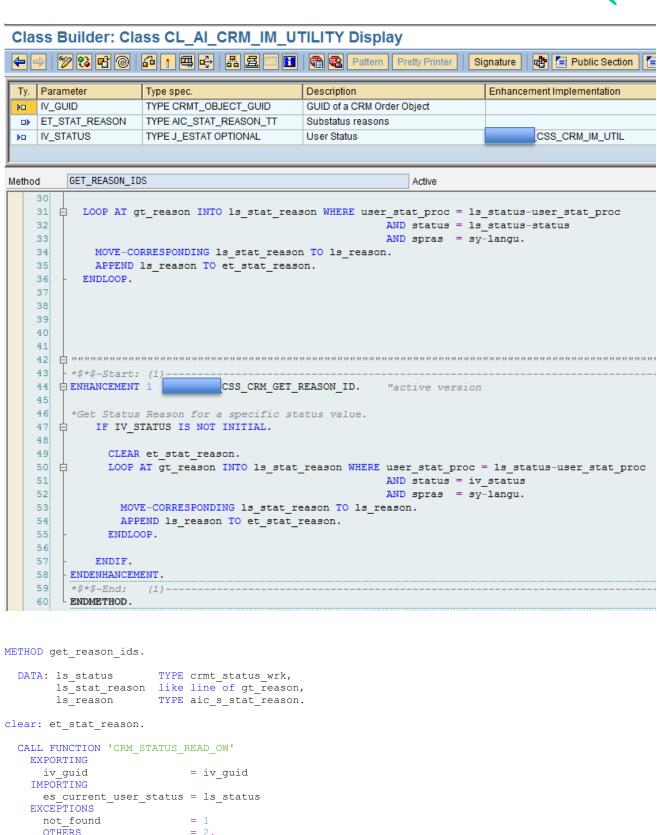


```
IF lr btadminh IS BOUND.
      lr_btadminh->get_property_as_value( EXPORTING iv_attr_name = 'GUID'
                               IMPORTING ev_result = lv_guid ).
*Get Target User Status and Reason ID for it.
      DATA:
        lv status TYPE j estat.
      lv status = me->get lcstatus( attribute path = '' ).
      cl_ai_crm_im_utility=>get_reason_ids( EXPORTING iv_guid = lv_guid iv_status = lv_status
                                              IMPORTING et_stat_reason = mt_stat_reason ).
      cl ai crm im utility=>get reason ids( EXPORTING iv guid = lv guid
                                              IMPORTING et_stat_reason = mt_stat_reason ).
   ENDIF.
  ENDIF.
  lv dummy key = lv reason id.
  IF gr_ddlb_reason IS NOT BOUND.
    CREATE OBJECT gr_ddlb_reason
     EXPORTING
        iv_source_type = 'T'.
 ENDIF.
  add initial line
ls_ddlb-key = lv_dummy_key.
  APPEND ls_ddlb TO lt_ddlb.
  LOOP AT mt stat reason INTO ls stat reason.
    ls_ddlb-key = ls_stat_reason-reason_id.
ls_ddlb-value = ls_stat_reason-txt30.
    APPEND ls ddlb TO lt ddlb.
  ENDLOOP.
  gr ddlb reason->set selection table( lt ddlb ).
  rv_valuehelp_descriptor = gr_ddlb_reason.
ENDMETHOD.
```

Get Substatus values (cl_ai_crm_im_utility=>get_reason_ids):

In SAP standard, method cl_ai_crm_im_utility=>get_reason_ids is not able to determine substatus values for a given user status. Therefore this method needed an enhancement.





SELECT * FROM aic stat reason INTO CORRESPONDING FIELDS OF 1s stat reason. "#EC CI NOWHERE

IF gt_reason IS INITIAL.



```
IF sy-subrc NE 0.
      EXIT.
     ENDIF.
     SELECT spras txt30 FROM aic_stat_reasont INTO CORRESPONDING FIELDS OF ls_stat reason
      WHERE reason_id EQ ls_stat_reason-reason_id.
       APPEND ls stat reason TO gt reason.
     ENDSELECT.
   ENDSELECT.
 ENDIF.
 LOOP AT gt reason INTO ls stat reason WHERE user stat proc = ls status-user stat proc
                                             AND status = 1s status-status
                                             AND spras = sy-langu.
   MOVE-CORRESPONDING ls stat reason TO ls reason.
   APPEND ls reason TO et stat reason.
 ENDLOOP.
[a,b]
SE:(1) Class CL AI CRM IM UTILITY, Method GET REASON IDS, End
$*$*
ENHANCEMENT 1 ???_CSS_CRM_GET_REASON_ID.
                                        "active version
*Get Status Reason for a specific status value.
   IF IV STATUS IS NOT INITIAL.
     CLEAR et stat reason.
     LOOP AT gt_reason INTO ls_stat_reason WHERE user_stat_proc = ls_status-user_stat_proc
                                             AND status = iv_status
                                             AND spras = sy-langu.
       MOVE-CORRESPONDING ls stat reason TO ls reason.
       APPEND ls reason TO et stat reason.
     ENDLOOP.
   ENDIF.
ENDENHANCEMENT.
*$*$-End: (1)-
$*$*
ENDMETHOD.
```

Check Input Readiness (GET_I_/AICRM/REASON_ID)

Analogous to GET_V_/AICRM/REASON_ID we copied the sap standard source code and replaced the current user status by the target user status.

The sap standard solution contains a very dirty code to clear the substatus in case no valid values are available. This solution is dirty because the input readiness check is not designed to do such things. That is why we deactivated this solution. However it is still active and working in details form of the change transaction.



```
lr entity
                        TYPE REF TO cl crm bol entity,
                        TYPE REF TO if bol entity col,
       lr coll
       lv_guid
                        TYPE crmt_object_guid.
 rv disabled = 'TRUE'.
 IF iterator IS BOUND.
   lr current = iterator->get current().
 ELSE.
   lr current = collection wrapper->get current().
 ENDIF.
 CHECK lr_current IS BOUND.
 lr btadminh ?= lr_current.
* GET PARENT ENTITY
 TRY.
     WHILE 1r btadminh->get name() NE 'BTAdminH'.
       lr btadminh = lr btadminh->get parent().
     ENDWHILE.
   CATCH cx_sy_ref_is_initial.
 ENDTRY.
* GET PROCESSISNG ORDER GUID
 IF lr_btadminh IS BOUND.
   lr_btadminh->get_property_as_value( EXPORTING iv_attr_name = 'GUID'
                                      IMPORTING ev_result = lv_guid ).
*Get Target User Status and Reason ID for it.
   DATA:
     lv status TYPE j estat.
   lv status = me->get lcstatus( attribute path = '' ).
   cl_ai_crm_im_utility=>get_reason_ids( EXPORTING iv_guid = lv_guid iv_status = lv_status
                                         IMPORTING et stat reason = mt stat reason ).
   cl_ai_crm_im_utility=>get_reason_ids( EXPORTING iv_guid = lv_guid
                                          IMPORTING et stat reason = mt stat reason ).
 ENDIF.
 IF mt_stat_reason IS NOT INITIAL.
   rv_disabled = 'FALSE'.
 ELSE.
    TRY.
        lr_entity ?= lr_current.
        lr\_coll = lr\_entity-
>get related entities( iv relation name = 'BTHeaderServiceExt' ). "#EC NOTEXT
        lr current = lr coll->get current().
IF lr current IS NOT BOUND.
          RETURN.
        ENDIF.
            lr current->set property as string( iv attr name = '/AICRM/REASON_ID'
                                                iv\_value = space).
          CATCH cx_crm_cic_parameter_error.
        ENDTRY.
      CATCH cx sy ref is initial cx sy move cast error
            cx_crm_genil model error.
```



```
* RETURN.
* ENDTRY.
```

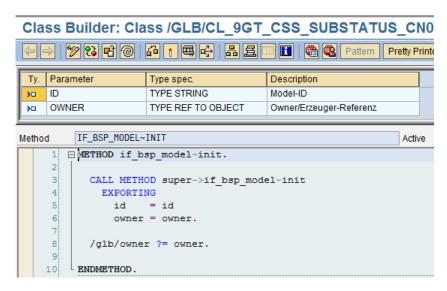
ENDIF.

ENDMETHOD.

3.8 Context Node BTText

As mentioned before BTText is a dynamic context node. Only at run time we know which text type is assigned and should be used.

On context node initialization we store reference to context controller because in a later step we need access to another context node of this context controller.



At event ON_NEW_FOCUS (will be called after initialization or after change of BTADMINH) we need to determine the relevant text type and read/get the corresponding BOL/GenIL entity.



- Check whether relation_name is not build yet and whether context is available.
 - Get popup data from context node POPDATA of context controller
 - Extract process type and action name
 - Determine text type from customizing table ???_CSS_S_C and ???_STAT
 - Build relation name "BTTextH_<TDID>".
- Get or create entity for relation name (code generated by wizard).

```
Class Builder: Class
                                                    CSS_SUBSTATUS_CN03 Display
Fritate Section Private Section Private Section
                           Type spec.

TYPE REF TO IF_BOL_BO_PROPERTY_ACCESS
                                                                                Description
      VALUE(FOCUS_BO)
                                                                                  Zugriffsinterface für BO Attribute
           ON NEW FOCUS
Method
                                                                                 Active
                Ir_popdata TYPE REF TO cl_bsp_wd_value_node,
lv_process_type TYPE crmt_process_type,
lv_action_name TYPE ppfdtt,
lv_tdid TYPE tdid VALUE ''.
          *Relation name is not build yet and Popup data is acessible.

D IF me->relation_name IS INITIAL AND me-> owner->typed_context IS BOUND.
                t Fopup Data.

lr_popdata ?= me-____/owner->typed_context->popdata->collection_wrapper->get_current().
     19
20
                lr popdata->get property_as_value( EXPORTING iv_attr_name = 'PROCESS_TYPE' IMPORTING ev_result = lv_process_type ).
lr_popdata->get_property_as_value( EXPORTING iv_attr_name = 'PPF_ACTION' IMPORTING ev_result = lv_action_name ).
          Hest Text Type based on Process Type and Action Name.

*Source Status and Target Status would be better to have a unique key, but they are not needed since text type should be unique for action name.
     24
25
26
                SELECT SINGLE text_type
                  g~user_status = s~user_status AND
g~user_status_new = s~user_status_new
                 WHERE s-process_type = lv_process_type AND
s-action = lv_action_name AND
text_type <> ''.
          F IF lv_tdid IS NOT INITIAL.
            *Build relation name.

me->relation_name = 'BTTextH_' && lv_tdid.
                 ENDIF.
             ENDIF.
            CHECK me->relation_name IS NOT INITIAL.
```

```
*Relation name is not build yet and Popup data is acessible.

IF me->relation_name IS INITIAL AND me->???_owner->typed_context IS BOUND.
```

*Get Popup Data.

lr popdata ?= me->??? owner->typed context->popdata->collection wrapper->get current().

METHOD on_new_focus.

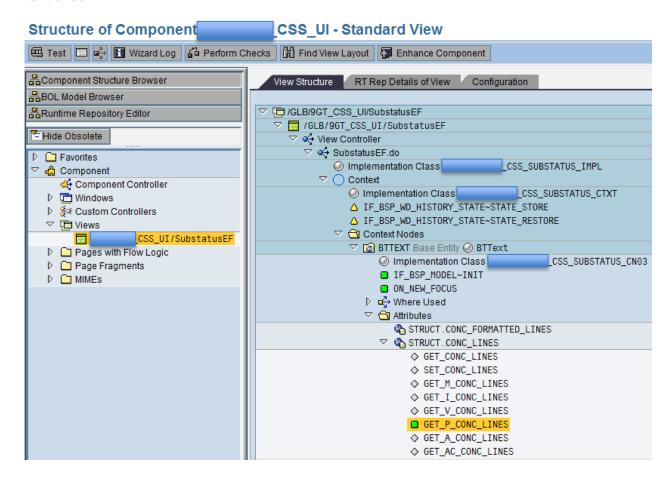


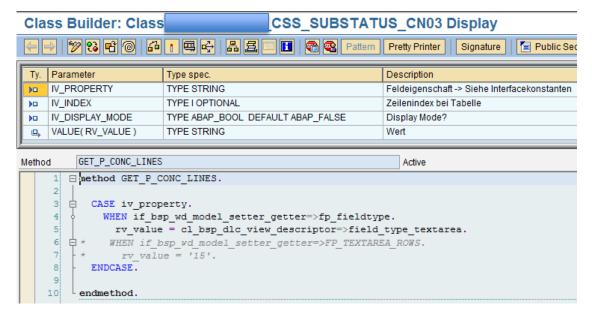
```
*Extract Process Type and Action Name.
   lr popdata-
>get_property_as_value( EXPORTING iv_attr_name = 'PROCESS_TYPE' IMPORTING ev_result = lv_process_
   lr popdata-
>get_property_as_value( EXPORTING iv_attr_name = 'PPF_ACTION' IMPORTING ev result = lv action nam
e ).
*Get Text Type based on Process Type and Action Name.
*Source Status and Target Status would be better to have a unique key, but they are not needed si
nce text type should be unique for action name.
    SELECT SINGLE text_type
      INTO lv tdid
      FROM ??? css s c AS g JOIN ??? stat AS s
             \overline{\text{ON}} g~process_type = s~process_type AND
                g \sim stsma = s \sim stsma AND
                g~user status = s~user status AND
                g~user status new = s~user status new
      WHERE s~process_type = \( \frac{1}{2} v_process_type \) AND
            s~action = lv_action_name AND text_type <> ''.
    IF lv tdid IS NOT INITIAL.
*Build relation name.
      me->relation_name = 'BTTextH_' && lv tdid.
    ENDIF.
 ENDIF.
*Bind/Create context node if we have a relation name.
  CHECK me->relation_name IS NOT INITIAL.
  DATA: lv collection TYPE REF TO if bol bo col,
                      TYPE REF TO cl_crm_bol_entity.
        entity
  get collection of dependent nodes
  entity ?= focus bo.
  TRY.
      lv_collection = entity->get_related_entities(
             iv relation name = me->relation name ).
      IF lv_collection IS NOT BOUND OR lv collection->size() = 0.
        IF entity->is_changeable() = abap_true.
              entity = entity->create related entity(
               iv_relation_name = me->relation_name ).
            CATCH cx crm genil model_error cx_crm_genil_duplicate_rel.
                should never happen
          ENDTRY.
          IF entity IS BOUND.
            CREATE OBJECT lv_collection TYPE cl_crm_bol_bo_col.
            lv collection->add( entity ).
          ENDIF.
        ENDIF.
      ENDIF.
    CATCH cx_crm_genil_model_error.
        should never happen
      EXIT.
    CATCH cx_sy_ref_is_initial.
  ENDTRY.
 me->set collection( lv collection ).
```

ENDMETHOD.



BTTextH is a multi-line textarea. We need to help the Web UI framework to identify it as text area.







```
method GET_P_CONC_LINES.

CASE iv_property.
    WHEN if_bsp_wd_model_setter_getter=>fp_fieldtype.
    rv_value = cl_bsp_dlc_view_descriptor=>field_type_textarea.

* WHEN if_bsp_wd_model_setter_getter=>FP_TEXTAREA_ROWS.

* rv_value = '15'.
ENDCASE.

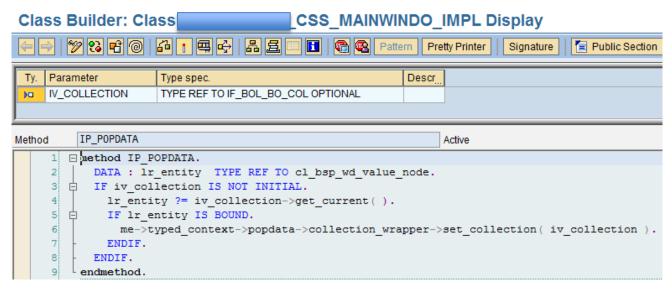
endmethod.
```

3.9 Inbound Plug IP_POPDATA

When opening the popup the inbound plug IP_POPDATA of the window will be called. The popup data will be provided by the caller. We store these data in context node POPDATA of the window. The context node POPDATA is connected with POPDATA of the component controller, therefore the data will be synchronized. The implementation of both context nodes are equal (same controller class).

View CSS_UI/SubstatusEF is embedded in the window. Therefore it will be shown automatically. The view also have a context node POPDATA which is conntected to the component controller, therefore the data will be synchronized as well.

The context node BTAdminH will be synchronized between component controller and view using the same technique. Because of technical reasons the initial synchronization will not be done by the inbound plug. It will be done by context node binding described in section 3.11.



3.10 Outbound Plug OP_CANCEL / OP_OK

End-users have the capability to perform the status change or to cancel the status change. Actually we have a "Perform Status Change" and a "Cancel" button available. Additionally the popup can be closed by clicking the X at the right upper corner of the popup window.

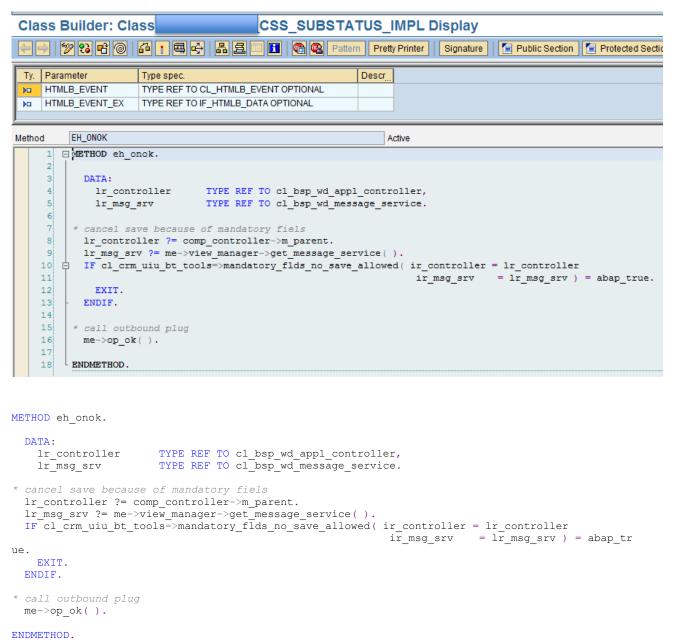


When pressing the button "Perform Status Change", the event EH_OK will be raised. This event will check all mandatory fields and raise the outbound plug in case all mandatory fields are maintained. The outbound plug will raise the corresponding outbound plug of the window. The outbound plug of the window will publish the outbound plug and close the popup. The Cancel button will behave similar but without mandatory field check.

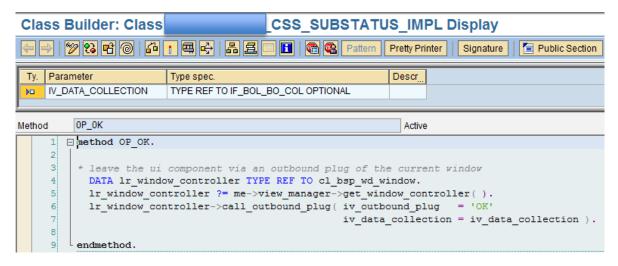
Please note that end-users can click the X which will bypass the events and plugs and therefore the mandatory field check. We cannot avoid this, but we can check for substatus and text type using a consistency check. (You remember this features?:-)

```
Web Application Builder: Edit Page
                                                     CSS UI
(-) | 🎾 😘 🖭 | 🚰 🔭 🖳 | 🔓 📃 🔃 🔃 Template | Pretty Printer | Signature
             SubstatusEF.htm
                                                 Active
   Properties /
            Layout Page Attributes
          <%@extension name="thtmlb" prefix="thtmlb" %>
          <%@extension name="chtmlb" prefix="chtmlb" %>
     3
          <%@extension name="bsp" prefix="bsp" %>
          <chtmlb:config displayMode = " "</pre>
                        mode = "RUNTIME"
                        xml = "<%= controller->configuration descr->get config data() %>" />
                              = "OK"
     9
         <thtmlb:button id
                         enabled = "X"
     10
                        design = "EMPHASIZED"
     11
                        onClick = "OK"
    12
                        text = "Perform Status Change"
    13
    14
                        tooltip = "Perform Status Change" />
         <thtmlb:button id = "Cancel"</pre>
    15
    16
                       enabled = "X"
                        onClick = "Cancel"
    17
                        text = "Cancel"
    18
                        tooltip = "Cancel" />
```



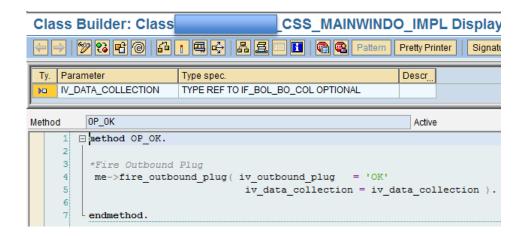






```
method OP_OK.
```

endmethod.



```
method OP_OK.
```

endmethod.

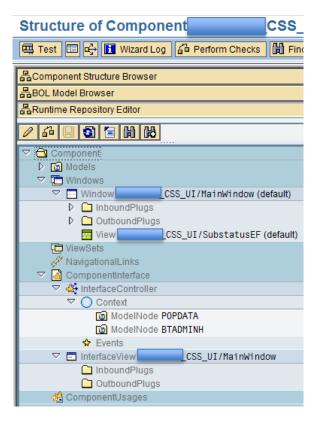
3.11 Interface, Component Usage and Context Node Binding

UI component CSS_UI is providing one interface to call the popup. To call the popup the InterfaceView CSS_UI/MainWindow needs to be called. Additionally context node BTADMINH needs to be bound.



Note: There is no need to bind POPDATA because it will be done by the inbound plug described in section 3.9. In case the caller is not able to bind BTADMINH we could do it inside inbound plug of the UI component, because POPDATA also contains the transaction guid (this solution is not implemented yet!). However, it is easier and more transparent if the caller will do the binding.

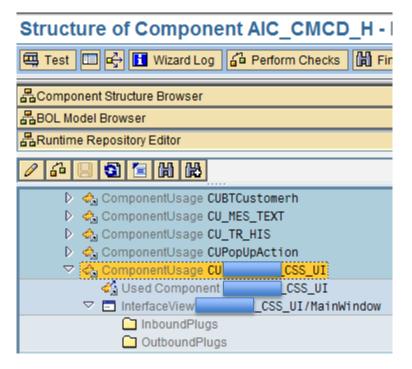
The calling UI component (AIC_CMCR_H and AIC_CMCD_H) needs to define a component usage and needs to do the context node binding for BTAdminH. All the rest will be done by the ChaRM popup framework.



AIC_CMCD_H / AIC_CMCR_H:

Component Usage CU_CSS_UI:



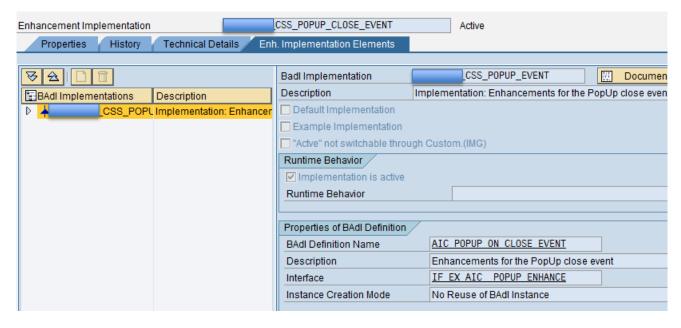


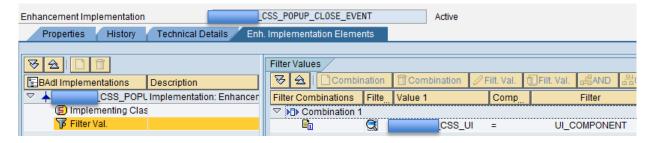
Component Controller Method WD_USAGE_INITIALIZE:

```
Class Builder: Class
                                 CL AIC CMCD BSPWDCO IMPL Display
 ⊨ 潯 💖 🕲 喑 🎯 🖟 🖷 🦂 🗒 🖺 🗒 🔟 🚹 🙉 Pattern Pretty Printer | Signature | 🖆 Public Section 懂 Protected S
    Parameter
                     Type spec.
                                                              Description
    IV USAGE
                     TYPE REF TO IF BSP WD COMPONENT USAGE
                                                              Zugriffsinterface für Komponentenverwendung
Method
         WD_USAGE_INITIALIZE
                                                                Active
    38
    39
             WHEN 'CU
                              CSS UI'.
    40
               iv_usage->bind_context_node( iv_controller_type = cl_bsp_wd_controller=>co_type_component
                                            iv_target_node_name = 'BTADMINH'
    41
    42
                                            iv_node_2_bind = 'BTADMINH' ).
    43
    44
           ENDCASE.
    45
         ENDMETHOD.
    46
```

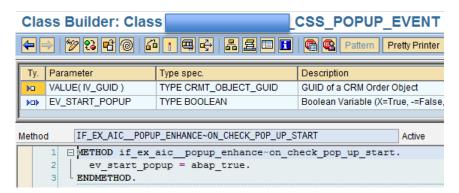
3.12BADI: Check Pop-up Start & On Close Event







Actually the popup should always be shown if configured. That is why the method call IF_EX_AIC__POPUP_ENHANCE~ON_CHECK_POP_UP_START always returns true.

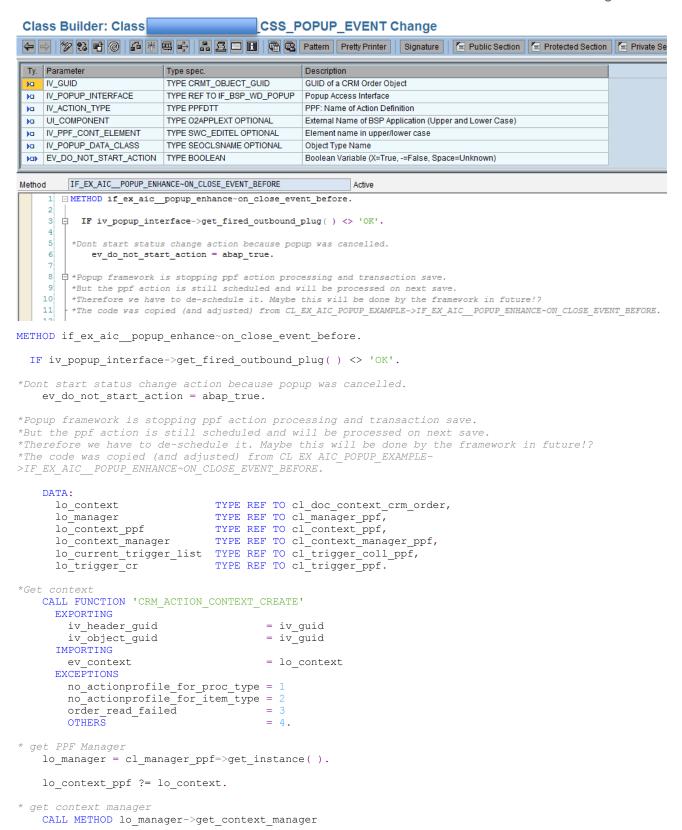


In case of OK: Nothing to do.

In case of CANCEL: The popup gets closed with outbound plug "CANCEL" (Cancel button) or "" (X on right-upper corner). The action execution will be cancelled by setting the returning parameter in method IF_EX_AIC__POPUP_ENHANCE~ON_CLOSE_EVENT_BEFORE accordingly. But the



action is still scheduled and will be executed on next transaction save (without popup). To fix this issue we need to de-schedule the action. This is what the method is doing.





```
EXPORTING
       io context
                         = lo_context_ppf
      RECEIVING
       ro_context_manager = lo_context_manager.
* get trigger list
   lo_current_trigger_list = lo_context_manager->get_triggers( iv_action_type ).
*process every action.
   IF lo_current_trigger_list->get_number_of_elements() > 0.
       CALL METHOD lo_current_trigger_list->get_next_element
         RECEIVING
           ro_element
                          = lo_trigger_cr
          EXCEPTIONS
           element_not_found = 1
           OTHERS
        IF sy-subrc <> 0.
         EXIT. " if list has no next element
        ENDIF.
{}^{\star}\mathit{Check} whether action is unprocessed.
        IF lo trigger cr->get is inactiv() = space AND lo trigger cr-
>get_status( ) = sppf_status_unprocessed.
*Deactivate/Delete it.
         lo_trigger_cr->if_action_ppf~deactivate().
       ENDIF.
     ENDDO.
   ENDIF.
 ENDIF.
ENDMETHOD.
```



4 Consistency Checks and Clean-Up Actions

SAP Standard is initializing substatus by Input Readiness Check in UI Component. This is a very bad solution. That is why we check and correct substatus after every status change. However, there is no easy solution, because...

BADI ORDER_SAVE cannot be used because method CHECK_BEFORE_SAVE or PREPARE are called before status change and CHANGE_BEFORE_UPDATE is called after changes are sent to database.

BADI CRM_ORDER_STATUS cannot be used, because AFTER_CHANGE is not called for status reset. (SAP Bug!)

BADI SOCM_CHECK_CONDITION cannot be used, because consistency checks are not executed on reset to previous status. On status change the status change will be done. After that all consistency checks will be executed in the defined sequence. If one consistency check is triggering a status reset, all following checks will be skipped. After reset to the source status, no consistency check will be executed for the source status. Therefore it can happen, that the validation check will not be executed.

Solution 1: Use ChaRM Consistency Check (SOCM_CHECK_CONDITION) for maintenance check.

Solution 2: Use CRM_ORDER_STATUS for validation & correction, but react on all status changes (user and system). In case of status cancel an error message should be (deleted) and added which causes a system status change (I1030).

4.1 BADI: Clean-up substatus value

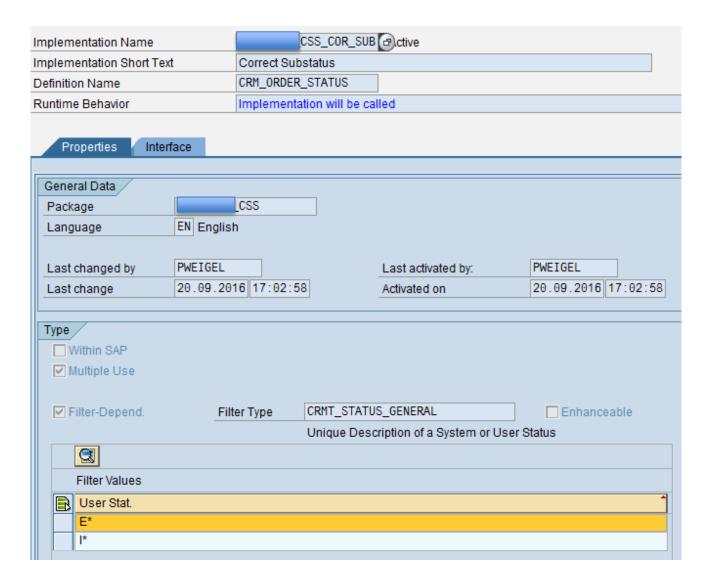
Substatus can be selected in Details form of Change Request or Change Document.

Substatus can be selected in Substatus popup if activated.

However on status change the substatus needs to be removed if invalid.

- Use case 1: We do a status reset but the substatus was already selected for target status. -> Clear.
- Use case 2: We do a status change and substatus was only valid for source status. Clear
- Use case 3: We do a status change and substatus was selected before status change by substatus popup. -> Keep
- Use case 4: We do a status change and substatus is valid for source and target status. -> Keep
- Use case 5: We cancel status change by pressing cancel button or closing popup.
 Before cancellation we maintained a substatus. -> Clear [supported by dirty sap standard input readiness check solution]





After Change:

- Get SERVICE_H using function module CRM_SERVICE_H_READ_OW.
- Exit if substatus is empty (it is valid in this case).
- Get possible substatus values using method cl_ai_crm_im_utility=>get_reason_ids.
- Check whether current value is mentioned in the list. Exit if yes.
- If not: Clear current substatus using function module CRM_SERVICE_H_MAINTAIN_OW.



```
ls service h com
                       TYPE crmt service h com,
    lt_input_field_names TYPE crmt_input_field_names_tab,
    ls_input_field_name   LIKE LINE OF lt_input_field_names,
    lt_status_reason
                         TYPE aic_stat_reason_tt.
**We are optimistic.
* conditions ok = abap true.
*Get current value.
 CALL FUNCTION 'CRM SERVICE H READ OW'
   EXPORTING
     iv guid
                                = is status wrk-guid
   IMPORTING
     es_service_h_wrk
                               = ls_service_h_wrk
    EXCEPTIONS
     service_header_not_found = 1
      OTHERS
*SERVICE H found.
 CHECK \overline{\text{sy-subrc}} = 0.
**Maintenance check only. That is easy to do.
* IF flt_val = '??? CSS MAINT'.
    IF ls service h wrk-/aicrm/reason id IS INITIAL.
**Check failed.
      conditions ok = abap false.
    ENDIF.
    EXIT.
* ENDIF.
*Reason ID found.
 CHECK ls service h wrk-/aicrm/reason id IS NOT INITIAL.
*Get valid status reason.
 CALL METHOD cl ai crm im utility=>get reason ids
   EXPORTING
                     = is_status_wrk-guid
     iv guid
     iv status
   IMPORTING
     et stat reason = lt status reason.
*Check validity.
 READ TABLE lt status reason
   TRANSPORTING NO FIELDS
   WITH KEY reason id = ls service h wrk-/aicrm/reason id.
*Current reason is not valid and needs to be deleted.
 CHECK sy-subrc <> 0.
**Check failed.
* conditions_ok = abap_false.
 CLEAR 1s service h com.
 ls_service h_com-ref_guid = is_status_wrk-guid.
ls_service_h_com-ref_kind = 'A'.
 ls_service_h_com-mode
 CLEAR ls_service_h_com-/aicrm/reason_id.
 ls_input_field_name-fieldname = '/AICRM/REASON ID'.
 APPEND ls input field name TO lt input field names.
*Delete invalid reason.
 CALL FUNCTION 'CRM SERVICE H MAINTAIN OW'
    EXPORTING
      is_service_h_com
                        = ls service h com
    CHANGING
      ct input field names = lt input field names
```



```
EXCEPTIONS
header_change_error = 1
header_create_error = 2
error_occurred = 3
OTHERS = 4

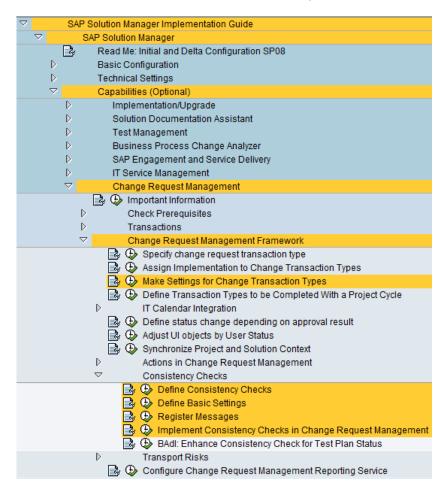
CHECK sy-subrc <> 0.
endmethod.
```

4.2 ChaRM Consistency Check: Substatus Maintained

As mentioned before, we need a consistency check to ensure that a substatus is maintained on status change. Of course the substatus popup is ensuring that a substatus is selected. But we are able to bypass this mandatory field check by closing the popup. It is also possible to do indirect status changes (i.e. by status reset) where the popup is not occurring. To ensure consistency we therefore need to check whether substatus is maintained.

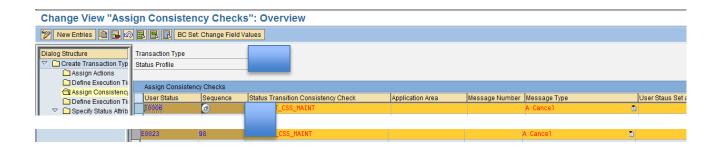
The maintenance check for text type is done by another solution and therefore out of scope here.

Note: Validation check is also implemented as consistency check but not used yet because of mentioned restrictions and implemented solution described in section 4.1.

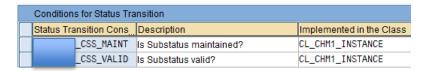


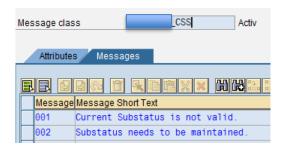


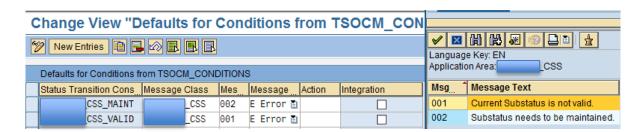
Assign consistency check "Is substatus maintained" to user status "Withdrawn" and "Test Failed but OK to go" of Test Task.



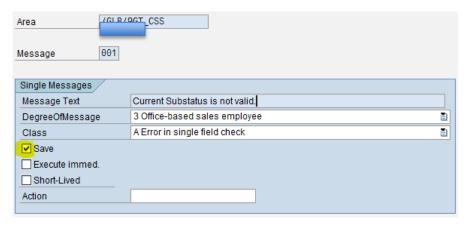
Define Consistency Check "Is Substatus maintained?". Note: check "Is substatus valid?" is implemented but not used yet.

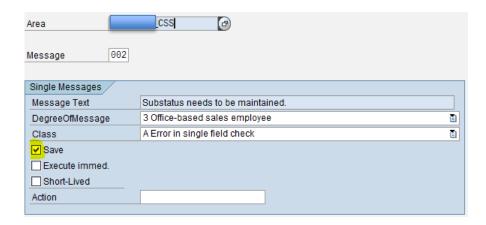




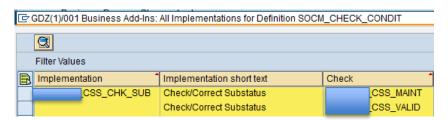




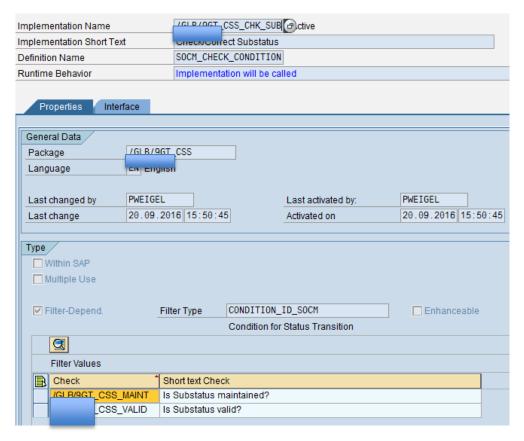




BADI implementation for both consistency checks:







Is substatus maintained?

- Get SERVICE_H using function module CRM_SERVICE_H_READ_OW.
- Return false if substatus is emtpy. otherwise return true.

Is substatus valid?

- Get SERVICE_H using function module CRM_SERVICE_H_READ_OW.
- Return true if substatus is empty (it is valid in this case).
- Get possible substatus values using method cl_ai_crm_im_utility=>get_reason_ids.
- Check whether current value is mentioned in the list. Return true if yes.
- if not: Clear current substatus using function module CRM SERVICE H MAINTAIN OW and return false.

```
DATA:

ls_service_h_wrk
ls_service_h_com
lt_input_field_name
ls_input_field_name
lt_status_reason

*We are optimistic.
```



```
conditions ok = abap true.
*Get current value.
 CALL FUNCTION 'CRM_SERVICE_H_READ_OW'
   EXPORTING
      iv guid
                                = hf instance->change document id
    IMPORTING
                                = ls service h wrk
     es service h wrk
    EXCEPTIONS
     service header not found = 1
     OTHERS
*SERVICE H found.
 CHECK sy-subrc = 0.
*Maintenance check only. That is easy to do.
 IF flt val = '??? CSS MAINT'.
    IF ls service h wrk-/aicrm/reason id IS INITIAL.
*Check failed.
     conditions_ok = abap_false.
    ENDIF.
   EXIT.
 ENDIF.
*Reason ID found.
 CHECK ls service h wrk-/aicrm/reason id IS NOT INITIAL.
*Get valid status reason.
 CALL METHOD cl_ai_crm_im_utility=>get_reason_ids
   EXPORTING
                   = hf_instance->change_document_id
     iv guid
      iv status
   IMPORTING
      et_stat_reason = lt_status_reason.
*Check validity.
 READ TABLE lt_status_reason
TRANSPORTING NO FIELDS
   WITH KEY reason_id = ls_service_h_wrk-/aicrm/reason_id.
*Current reason is not valid and needs to be deleted.
 CHECK sy-subrc <> 0.
*Check failed.
 conditions ok = abap false.
 CLEAR ls_service_h_com.
 ls_service_h_com-ref_guid = hf_instance->change_document_id.
ls_service_h_com-ref_kind = 'A'.
                            = ' ' .
 ls_service_h_com-mode
 CLEAR ls_service_h_com-/aicrm/reason_id.
 ls input field name-fieldname = '/AICRM/REASON ID'.
 APPEND ls_input_field name TO lt input field names.
*Delete invalid reason.
 CALL FUNCTION 'CRM_SERVICE_H_MAINTAIN_OW'
   EXPORTING
      is_service_h_com
                         = ls service h com
    CHANGING
     ct input field names = lt input field names
    EXCEPTIONS
     header_change_error = 1
      header_create_error = 2
                           = 3
      error occurred
      OTHERS
                            = 4.
```



CHECK sy-subrc <> 0.

ENDMETHOD.



5 Reporting

There exist no reporting requirements yet. If such a requirement will be raised in future, we can read the substatus from field /AICRM/REASON_ID of table CRMD_SERVICE_H. The list of possible substatus (incl. text) can be read from table aic_stat_reason and aic_stat_reasont.